

9. ACCEPTANCE FORM

TO BE COMPLETED BY ALL QUALIFYING SHAREHOLDERS OF UNION BANK OF NIGERIA PLC WHO ACCEPT THE TAKE-OVER OFFER TO SELL SOME OR ALL OF THEIR UNION BANK OF NIGERIA PLC SHARES OFFER OPENS NOVEMBER 2, 2022 AND CLOSSES NOVEMBER 23 2022

FROM:	To:
SHAREHOLDER'S NAME:	[.]
SHARE ACCOUNT NUMBER:	[.]
NUMBER OF SHARES HELD:	[.]

Dear Sirs,

TAKE-OVER OFFER DATED NOVEMBER, 2 2022 BY TITAN TRUST BANK LIMITED- FOR UP TO 1,927,532,558 ORDINARY SHARES IN UNION BANK OF NIGERIA PLC

- Words and expressions defined in the Offer Document shall, unless the context otherwise requires, have the same meanings when used in this Acceptance Form. The provisions of Appendix I to the Offer Document shall be deemed to be incorporated into and form part of the Acceptance Form. Qualifying Shareholders should note that, in addition to completing this Acceptance Form, they will need to take the associated actions set out in the Offer Document.
- I/We confirm that I/we have read and understand the terms and conditions of the Take-Over Offer set out in the Offer Document and acknowledge that the instructions, terms, provisions and authorities, contained in or deemed to be incorporated in this Acceptance Form constitute part of the terms of the Offer. I/we confirm my/our acceptance of the terms of the Offer and I/we hereby accept the Take-Over Offer in respect of Ordinary Shares in accordance with the terms, and subject to the conditions of the Take-Over Offer. I/We hereby represent and warrant to Titan Trust that I/we am/are the sole legal and beneficial owner(s) of the Offer Shares which I/we seek to tender pursuant to the Take-Over Offer, and that these Offer Shares are free from any mortgage, pledge, equitable interest, claim or any other security interest or encumbrance and I/we have full power and authority to deposit these Offer Shares in acceptance of the Take-Over Offer.
- Accordingly, I / we deposit the Union Bank shares held by me / us in the following CSCS account(s):

Account Number	CHN Number	Number of Union Bank shares deposited	Name and Authorised Signatures of Stockbroker with whom Union Bank Shares are domiciled
1.			
2.			
3.			
4.			
Total number of Union Bank Shares deposited			

- For corporate shareholders:** I/We also attach a duly executed Board Resolution authorizing that the shares specified in paragraph 2 above be deposited pursuant to the Take-Over Offer.
- I/We understand that the acceptance of the Offer Shares deposited will be subject to the verification of the signatures provided by me/us on this Acceptance Form.
- I/We understand that my/our deposit of the Offer Shares as specified in paragraph 3 above is an indication of my/our decision to sell all of the Offer Shares as may be accepted in accordance with the terms of the

Take-Over Offer at the Offer Price. The number of Union Bank shares accepted pursuant to the Take-Over Offer may be equal to or less than the number of Union Bank shares indicated above.

7. I/we understand that by accepting the Take-Over Offer and depositing Offer Shares, and upon the Take-Over Offer becoming unconditional and the deposited Offer Shares being accepted by Titan Trust, I/we sell, assign and transfer all the rights, benefits, title and interest in and to the Offer Shares tendered pursuant to the Take-Over Offer including any and all dividends and distributions which may be declared on or in respect of the deposited Offer Shares after the Offer Closing Time.
8. I/We hereby request that the consideration payable to me/us for the Offer Shares tendered pursuant to the Take-Over Offer be settled by direct electronic transfer to my/our Bank account based on details stated in paragraph 11 below.
9. In the event that the number of Offer Shares acquired pursuant to the Offer is less than the number of Offer Shares indicated in paragraph 3 above, I/We authorize the crediting of my/our CSCS account with any Ordinary Shares not acquired pursuant to the Offer.
10. I/We advise that I / we may be contacted using the details provided below:

a. By mobile telephone on or

b. By email at

11. I/We authorize you to transfer the amount due to me/us to the NUBAN-compliant Bank account details stated below:

Name of Bank: Branch address

Bank Account Number Bank Sort Code

Bank Verification Number (BVN)

Qualifying Shareholder's Name, Signature(s) & Date (column 2 only applicable to joint/corporate shareholders)

	1	2
Name:		
Signature & Date:		
Designation (for corporate shareholders):		

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Number of shares tendered	Number of shares accepted	Value of shares accepted



10. DEMATERIALIZATION FORM

FULL DEMATERIALIZATION FORM FOR MIGRATION

To: The Registrar _____

Name of Company: _____

Instruction: Please fill out the form in CAPITAL LETTERS

Section 'B' is applicable only if certificate(s) is/are misplaced, lost or destroyed.

Please credit my account at Central Securities Clearing System (CSCS) with shares from my holdings in the company stated below. I recognize this will invalidate any certificate(s) in my possession, or which might come into my possession in respect of my total holding(s) in this/this company.

SECTION A:

SHAREHOLDER'S FULL NAMES: _____

(Surname) First Name, Middle Name

Address: _____

GSM Numbers: _____ Registrar's Id No (RIN): _____

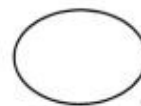
CSCS Investor's Acct Number: _____ Clearing House Number(CHN): _____

Bank Name: _____ Bank Account Name: _____

BVN: _____ Bank Account No (NUBAN): _____ Email Add: _____

Name Of Stockbroker: _____ Stockbroker's Code _____

Affix
Passport
Photograph



Thumb Print

Authorized signature and stamp of stockbroker _____

Shareholder's signature _____

2nd signature (if applicable) _____

CERTIFICATE DETAILS

S/N	CERTIFICATE NO. (IF ANY)	UNITS

S/N	CERTIFICATE NO. (IF ANY)	UNITS



Company
Seal

SECTION B: INDEMNITY FOR MISPLACED, LOST OR DESTROYED CERTIFICATE(S)

I hereby request the Registrar to credit my account at Central Securities Clearing System (CSCS) with unit of shares not covered in my share certificate(s) details quoted in Section 'A' above. The holdings are registered in my name, and the original shares/s tocks certificate(s) has/have been misplaced, lost or destroyed or was never received. I hereby, with the Guarantor whose name hereunder appears, indemnify the said Company and the Registrars against all claims and demands, money, losses, damages, costs and expenses which may be brought against, or be paid, incurred or sustained by the said Company and /or the Registrars by reason or in consequence of the said certificate(s) having been misplaced, destroyed, lost or in consequence of a transfer being registered without surrender of the certificate(s) or otherwise whatsoever. I further undertake and agree that if the said Certificate(s) shall hereafter be found, to forthwith deliver up to the Registrars or their successors or assigns without cost, fee or reward.

S/N	CERTIFICATE NO. (IF ANY)	UNITS

Dated this _____ Day of _____ 20 _____

Name: _____

Signature: _____

Joint (ii) (if applicable): _____

Joint (iii) (if applicable): _____



Company
Seal

In the Presence of:

Name: _____ GSM NO: _____ Signature: _____

Address: _____

This is to be executed by the shareholder's stockbroker, banker or insurance company.

On behalf of _____ Plc, we hereby agree jointly and severally to keep the company and /or the Registrar or other persons acting on their behalf fully indemnified against all actions, proceedings, liabilities, claims, losses, damages, costs and expenses in relation to or arising out of your accepting to re-issue to the rightful owner the shares/stocks, and to pay you on demand, all payments, losses, costs and expenses suffered or incurred by you in consequence thereof or arising therefrom.

Authorised Signatory (1): _____ Authorised Signatory (2): _____



Company
Seal