

NOTICE OF THE 6TH ANNUAL GENERAL MEETING OF PURPLE REAL ESTATE INCOME PLC

NOTICE IS HEREBY GIVEN that the 6th Annual General Meeting of **Purple Real Estate Income Plc.** (the “**Company**”) will be held on **Tuesday, September 5, 2023** at Oriental Hotel, Victoria Island, Lagos **at 11.00am** prompt to transact the following businesses:

ORDINARY BUSINESS

1. To approve the accounts of the Company for the year ended 2022.
2. To elect the following Directors who retire by rotation:
 - a) Mr. Adedoyin Afun
 - b) Ms. Seyi Sowale
 - c) Prof. Hilary Onyiuke
3. To appoint KPMG Professional Services as the auditors to the Company.
4. To authorize the directors to fix the remuneration of the auditors.
5. To appoint members of the Statutory Audit Committee.

SPECIAL BUSINESS

1. To approve the acquisition of APD Limited.
2. To approve the allotment of up to One Billion **(1,000,000,000)** ordinary shares of Fifty Kobo (50k) each in the Company, to Sea Transport Nigeria Limited.
3. To approve the allotment of up to Five Hundred and Seventy-Nine Million, Five Hundred and Six Thousand, Seven Hundred and Sixty-Two **(579,506,762)** ordinary shares of Fifty Kobo (50k) each in the Company, to AXA Mansard Health Limited
4. To approve the allotment of up to Four Hundred and Sixty Million, Nine Hundred Thousand, Three Hundred and Fifty-One **(460,900,351)** ordinary shares of Fifty Kobo (50k) each in the Company, to Karsang Limited.
5. To approve the allotment of up to Four Hundred and Fifty-Seven Million, Five Hundred **(457,500,000)** ordinary shares of Fifty Kobo (50k) each in the Company, to Gauthier Investments Limited.
6. To approve the allotment of up to One Hundred and Thirty-Seven Million, Five Hundred Thousand **(137,500,000)** ordinary shares of Fifty Kobo (50k) each in the Company, to Lucidhouse Capital Limited.
7. To approve the allotment of One Hundred and Twelve Thousand, Five Hundred **(112,500,000)** ordinary shares of Fifty Kobo (50k) each in the Company, to Astra Capital Investments Limited.
8. To approve the allotment of up to Seven Hundred and Fifty Million **(750,000,000)** ordinary shares of Fifty Kobo (50k) each in the Company, to Vantage Mezzanine Fund III USD Proprietary Limited.

Purple Real Estate Income PLC RC 1185154

A member of the Purple Group

Property Development Company of the Year (Thinkmint) - Commercial 2020
Property Development Company of the Year (Thinkmint) - Retail 2021



Directors: Olajumoke Akinwunmi | Olayide Agboola | Oluseyi Sowale | Obinna Onunkwo | Olatunbosun Omoniyi
Sir (Pharm) Nnamdi Obi | Fiona Ahimie | Muhtar Bakare | Prof Hilary Onyiuke | Adedoyin Afun | Osareme Archibong



9. To approve the allotment of Four Hundred and Five Million **(405,000,000)** ordinary shares of Fifty Kobo (50k) each in the Company, to Blacksam Limited.
10. To approve the allotment of One Hundred and Thirty-Five Million **(135,000,000)** ordinary shares of Fifty Kobo (50k) each in the Company, to Mr. Obinna Onunkwo.
11. To approve the allotment of Forty-Five Million **(45,000,000)** ordinary shares of Fifty Kobo (50k) each in the Company, to Network Hotels Limited.
12. To approve the allotment of up to Five Hundred Million **(500,000,000)** ordinary shares of Fifty Kobo (50k) each in the Company, to designated investors.

NOTES

Proxy: A member of the Company entitled to attend, and vote is entitled to appoint a proxy instead of himself and such proxy need not be a member of the Company. To be valid, all instruments of proxy should be completed, stamped and deposited at the office of the Company Secretary, 15, Agodogba Avenue, Parkview Estate, Ikoyi, not less than 48 hours before the date of the meeting.

Closure of Register of Members: Notice is hereby given that the Register of Members of the Company will be closed on August 28, 2023.

Profile of Directors: The Profiles of Directors to retire by rotation and standing for re-election are amongst the profiles of Directors provided in the Annual Report for the year ended 31st December 2022.

Rights of Shareholders to Ask Questions: Shareholders have a right to ask questions not only at the Annual General Meeting, but also in writing prior to the meeting. Questions should be submitted to the Company Secretary at its office, 15, Agodogba Avenue, Parkview Estate, Ikoyi, not later than September 4, 2023.

Nomination to the Audit Committee: In compliance with Section 404(6) the Companies and Allied Matters Act 2020 (CAMA), any shareholder may nominate a shareholder for election as a member of the Statutory Audit Committee by giving notice in writing to the Company Secretary at least 21 days before the Annual General Meeting.

DATED THIS 11TH DAY OF AUGUST 2023

BY ORDER OF THE BOARD

BLOOMFIELD LP

**BLOOMFIELD LP
(COMPANY SECRETARY)**



10 Da-Silva Street,
Off Chris Madueke Drive,
Admiralty Road,
Lekki Phase 1, Lagos

+234 (1) 290 7487
+234 817 078 7753
contact@purple.xyz
www.purple.xyz

PROXY FORM

I/We..... of
....., being a holder/holders ofordinary
shares of the above company, hereby
appoint.....of.....
.....or.....failing
him.....of.....to be my/our proxy, to vote in my/our
name and on my/our behalf upon any matter proposed at the Annual General Meeting of the above
company to be held on September 5, 2023 or at any adjournment of that meeting, in such manner as such
proxy shall think proper, and if expedient to demand a poll.

Dated this day of 2023

.....
Signature of Shareholder

NOTES

To be valid, this proxy form must be filled up, signed and lodged (together with any power of attorney or other authority under which it is signed, or a copy certified by a notary public thereof) with the Company's Secretary, Bloomfield LP of 15, Agodogba Avenue, Parkview Estate, Ikoyi, Lagos, not less than Forty-eight (48) hours before the time fixed for holding the meeting or adjourned meeting. In the case of a corporation, this proxy form should be completed either by affixing the common seal or by the signature of a duly authorised officer.

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